Corporate Office:

2nd Floor, Mrudul Tower, B/h-Times of India, Ashram Road, Ahmedabad GJ 380009 IN Tel.:+91-79-66614508 E-mail:cs@gyscoal.com

Tel.:+91-79-66614508 E-mail:cs@gyscoal.

Web.:www.gyscoal.com

CIN: L27209GJ1999PLC036656

Date: August 29, 2023

Regd. Office & Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada GJ 382830 IN E-mail: info@gyscoal.com

To,
The Listing Department
BSE LIMITED,

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001

BSE SCRIP CODE: 533275

Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051
Company Symbol: SHAH

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

Subject: Intimation of Trading approval received from BSE Limited NSE India Limited on 28.08.2023 for 55,00,000 Equity Shares of Rs. 1/- each issued at a premium of Rs. 2.24/-bearing distinctive numbers from 332378677 to 337878676 issued to Non Promoters on a Preferential basis.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval of 55,00,000 Equity Shares of Rs. 1/- each issued at a premium of Rs. 2.24/- bearing distinctive numbers from 332378677 to 337878676 issued to Non Promoters on a Preferential basis.

Enclosed herewith the Trading Approval Notice of BSE Limited and NSE Limited dated 28.08.2023 for your kind perusal and record.

Kindly take the same on records.

Thanking you,

For Shah Metacorp Limited, (Formerly known as Gyscoal Alloys Limited)

Mona Shah Director (DIN: 02343194)





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 37125 August 28, 2023

The Company Secretary Shah Metacorp Limited Plot No 2/3, GICC, Kukarwada, B/H Times of India, Tal: Vijapur, Dist - Mehsana Ahmedabad-382830

Kind Attn: Ms. Hiral Patel

Dear Madam,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 5500000 Equity shares of Re. 1/each allotted under Preferential Issue made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 29, 2023 as per the details given below:

Sr.	Security Description	Symbol	Series	No. of	Distinctive	Date upto
No.				securities	Numbers	which lock-in
1.	Equity shares of Re.	SHAH	EQ	5500000	332378677	05-Mar-2024
	1/- each allotted under				to	
	Preferential Issue				337878676	

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' — NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Prabal Bordiya Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist
This Document is Digitally Signed

Signe

Signer: PRABAL BORDIYA Date: Mon, Aug 28, 2023 17:28:30 IST Location: NSE



LOD / PREF / SV / 366/ 2023-2024

" E - Letter "

Monday, August 28, 2023

The Company Secretary

SHAH METACORP LIMITED

Plot No 2/3, GIDC Ubkhal, Kukarwada,

Tal Vijapur, Dist Mehsana, Ubkhal, Kukarwada, Tal Vijapur,

Dist Mehsana, Mehsana, Gujarat, 382830

Dear Sir / Madam,

Re: Trading of 55,00,000 Equity Shares of Re. 1./- each to be issued at a premium of Rs. 2.24/-bearing distinctive numbers from 332378677 to 337878676 issued to Non Promoters on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, August 29, 2023** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20230828-28** dated **August 28, 2023** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-Sabah Vaze Senior Manager

BSE Limited (Formerly Bombay Stock Exchange Ltd.)
Registered Office: Floor 25, P. J. Towers, Dalal Street, Mumbai 400 001 India
T; +91 22 2272 1234/33 | E: copp.comm@bseindia.com | www.bseindia.com
Corporate Identity Number: L67120MH2005PLC155188