



# SHAH METACORP LIMITED

(Formerly known as Gyscoal Alloys Limited)

## Corporate Office:

2nd Floor, Mrudul Tower ,  
B/h-Times of India, Ashram Road,  
Ahmedabad GJ 380009 IN  
Tel.:+91-79-66614508 E-mail:cs@gyscoal.com  
Web.:www.gyscoal.com  
CIN: L27209GJ1999PLC036656

## Regd. Office & Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal.  
Vijapur, Dist. Mehsana,  
Kukarwada GJ 382830 IN  
E-mail: info@gyscoal.com

**Date: September 18, 2023**

<b>To,</b> <b>The Listing Department</b> <b>BSE LIMITED,</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street, Mumbai- 400 001</b>  <b>BSE SCRIP CODE: 533275</b>	<b>To,</b> <b>National Stock Exchange of India Ltd.,</b> <b>Exchange Plaza, C-1, Block G,</b> <b>Bandra Kurla Complex,</b> <b>Bandra (E),</b> <b>Mumbai - 400 051</b>  <b>Company Symbol: SHAH</b>
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**Subject: Intimation of Trading approval received from BSE Limited NSE India Limited on 14.09.2023 for 2,02,00,000 Equity Shares of Rs. 1/- each issued at a premium of Rs. 2.24/- bearing distinctive numbers from 337878677 to 358078676 issued to promoters against conversion of loan on preferential basis and 6,10,00,000 equity share of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 358078677 to 419078676 issued to non-promoters pursuant on preferential basis.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval of Trading of 2,02,00,000 equity shares of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 337878677 to 358078676 issued to promoters against conversion of loan on preferential basis and 6,10,00,000 equity share of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 358078677 to 419078676 issued to non-promoters pursuant on preferential basis.

Enclosed herewith the Trading Approval Notice of BSE Limited and NSE Limited dated 14.09.2023 for your kind perusal and record.



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Kindly take the same on records.

Thanking you,

**For Shah Metacorp Limited,  
(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah  
Director  
(DIN: 02343194)**

LOD / PREF / SV / 141/ 2023-2024

" E - Letter "

Thursday, September 14, 2023

The Company Secretary  
**SHAH METACORP LIMITED**

Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana,  
Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382830

Dear Sir / Madam,

**Re: Trading of 2,02,00,000 equity shares of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 337878677 to 358078676 issued to promoters against conversion of loan on preferential basis and 6,10,00,000 equity share of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 358078677 to 419078676 issued to non-promoters pursuant on preferential basis.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Friday, September 15, 2023** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20230914-35** dated **September 14, 2023** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

**SD/-**  
**Sabah Vaze**  
**Senior Manager**

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 37381

September 14, 2023

The Company Secretary  
Shah Metacorp Limited  
Plot No 2/3, GICC, Kukarwada,  
B/H Times of India,  
Tal: Vijapur, Dist - Mehsana  
Ahmedabad-382830.

**Kind Attn: Bhavika Sharma**

Dear Madam,

**Sub: Listing of further issue on Preferential Basis**

This is with reference to the application for the listing of further issue of 81200000 Equity shares of Re. 1/- each allotted on Preferential Basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from September 15, 2023 as per the details given below:

<b>Sr. No.</b>	<b>Security Description</b>	<b>Symbol</b>	<b>Series</b>	<b>No. of securities</b>	<b>Distinctive Numbers</b>
1.	Equity shares of Re. 1/- each allotted on Preferential Basis.	SHAH	EQ	81200000	337878677 to 419078676

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Prabal Bordiya  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Continuation

**Annexure I  
Shah Metacorp Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
20200000	337878677	358078676	14-Mar-2025
61000000	358078677	419078676	14-Mar-2024
<b>81200000</b>	<b>Total</b>		